

IN THE UNITED STATES BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF NEW YORK WHITE PLAINS

: Chapter 11

FILED
U.S. BANKRUPTCY COURT

In Re:

2021-7747-9

Sears Holdings Corporation, LLC, et al. ::

S.D. OF N.Y.

Case No. 18-23538-rdd

Debtors: Related to Docket No. 9987

Re: Proof of Claims - 19041 &18946

Objection Deadline: 11/8/2021

RANDAL & SUSANS ASKEY'S RESPONSE IN OPPOSITION TO DEBTORS' FORTIETH OMNIBUS OBJECTION TO PROOF OF CLAIMS (DISALLOW, REDUCE OR RECLASSIFY)

Randal & Susan Askey hereby responds to Debtors' Fortieth Omnibus Objection to Proofs of Claim (Disallow, Reduce or, Reclassify) (Doc9987) (The "Objection") as follows:

We purchased a total of 10, (5 in each of our IRA accounts) Sears Holdings Corp. Bonds as Senior Secured under CUSIP 812350-AE-6 on Feb. 7, 2021. While we have been following the bankruptcy proceedings in hopes of recovering at least a portion of our money we do not understand why we should be pushed to the back of the creditors line concerning these secured bonds.

The bonds were supposed to be helping to fund our retirement and while we understood the risk in purchasing these bonds at the time; it appears others are indicating to have higher security in their claims to which we take issue. The Bonds we purchased were Senior Secured and should be treated as such as we indicated in our original claim filing.

Respectfully,



Randal & Susan Askey
4721 S. 176th E Ave
Tulsa, OK 74134
Telephone: 918-557-2106

Attachments



AA

psb.bonddesk.com



Charles Schwab Client...

Fidelity Investments

E*TRADE

restructuring.primecl...

Clubster

DOW 36,057.73 ▲ 143.89 (0.40%)

NASDAQ 15,609.12 ▲ 13.2 (0.08%)

S&P 500 4,628.08 ▲ 14.41 (0.31%)

as of 02:06 PM ET

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Bond Offering Detail

BUY OFFER WANTED

CUSIP/ ISIN/ SEDOL	Mdy/S&P	Issue Description	Coupon	Maturity
812350AE6/ US812350AE65/ B6518S3	WR/NR	Sears Holdings Corporation Sr Sec Nt 18 Make Whole Call Only - Make Whole Call Exp 10/2018 - Trading Flat (yield not valid) - Issue in Default - Defaulted: Actual Maturity is 10/15/2018 	6.625	10/15/2048

Issuer Information	
Issue Date	04/15/2011
First Coupon	10/15/2011
Next Coupon	
Last Coupon	04/15/2048
Frequency	Semiannually

Original Issuance	
Delivery:	Book Entry
Underwriter:	
First Settle Date	08/30/2011
Original Size	\$987,430,000
Outstanding Size	\$133,373,000
Min Denom / Increment	2,000x1,000
Collateral	Note
Debt Ranking	Senior Secured
Blue Sky Restrictions	

Security Type Features	
Type	Corporate
Category	Industrial
New Issue	No
Issuer Full Name	Sears Holdings Corporation
Listed	
Symbol	SHLD
Religious Org	No

Call/Sink/Put Features	
Make Whole Call Only	
Make Whole End Date	10/15/2018
Make Whole Benchmark	Comparable U.S. Treasury
Make Whole Spread	50
Make Whole Yield	-

Best Offering		
	Bid	Offer
Qty	100	150
Minimum	5	5
Increment	1	1
Price	1	5.75
Settlement	11/04/2021	11/04/2021
Worst Yld	Maturity	Maturity
Yld Worst: @ -	-	-
Yld Mat: @ -	-	-
Yld Next Call(c): @ -	-	-
Yield Par call(p): @ -	-	-
Yld Put(u): @ -	-	-
Yld Sink(s): @ -	-	-
Current Yield	-	-
Annual Percentage Yield	-	-
Macaulay Duration	0	0
Mod Duration to Earliest Redemption	0	0
Mod Duration To Worst	0	0
Mod Duration To Maturity	0	0
Convexity	0	0

Moody's Rating Information	
Long Term Rating	WR effective 10/15/2018
Short Term Rating	
Outlook	
Creditwatch	

S&P Rating Information	
Long Term Rating	NR effective 11/27/2018 12:14:46
Short Term Rating	-
Outlook	
Creditwatch	

Comments

**E*TRADE Securities**

Investment Account

TRADE CONFIRMATION

Account Number: XXXX-7270

Account Name:

SUSAN E ASKEY
IRA E*TRADE CUSTODIAN

RE: CLAIM NO. 18946

E*TRADE Securities LLC

PO Box 484
Jersey City, NJ 07303-0484
1-800-ETRADE-1 (1-800-387-2331)
etrade.com**Customer Update**

Tax questions? No problem. Get helpful tips, tools, and key dates in the E*TRADE Tax Center. Visit etrade.com/tax today.

TRADE DATE	SETL DATE	MKT / CPT	SYMBOL / CUSIP	BUY / SELL	QUANTITY	PRICE	ACCT TYPE	
02/07/17	02/10/17	6 1	BP	BUY	100	\$34.79	Cash	PRINCIPAL \$3,479.00 COMMISSION \$9.99 NET AMOUNT \$3,488.99
***BP PLC SPONSORED ADR (FRM BP AMOCO PLC)								

02/07/17	02/10/17	6 1	FRA	BUY	250	\$14.77	Cash	PRINCIPAL \$3,692.50 COMMISSION \$9.99 NET AMOUNT \$3,702.49
BLACKROCK FLOATING RATE INCOME STRATEGIES FD INC								

02/07/17	02/10/17	6 1	FRFHF	BUY	10	\$474.21	Cash	PRINCIPAL \$4,742.10 COMMISSION \$9.99 NET AMOUNT \$4,752.09
***FAIRFAX FINANCIAL HOLDINGS LTD SUBORDINATE VOTING SHARES								

02/07/17	02/10/17	6 1	RWT	BUY	250	\$16.10	Cash	PRINCIPAL \$4,025.00 COMMISSION \$9.99 NET AMOUNT \$4,034.99
REDWOOD TRUST INC								

02/07/17	02/10/17	6 1	76009N-AH-3	BUY	5,000	\$84.736	Cash	PRINCIPAL \$4,236.80 INTEREST \$78.21 COMMISSION \$10.00 NET AMOUNT \$4,325.01
RENT A CTR INC NEW SR NT 6.625%20								

DUE 11/15/2020 06.625%

INTEREST DATES MAY, NOV 15

06/08/11 DATED DATE

05/15/11 INT. FROM DATE

UNSOLICITED

MOODY RATG B1 S&P RATG B

YIELD 11.677 % TO MATURITY

YIELD 247.270 % TO CALL

CALLABLE 03/10/17 AT 102.208

DETACH HERE

▲ DETACH HERE
SUSAN E ASKEY
IRA E*TRADE CUSTODIAN
15826 SWEETROSE PL
HOUSTON TX 77095-7128

Use This Deposit Slip Acct: XXXX-7270To contribute to your IRA, please use our online Transfer Money service at
www.etrade.com/transfervmey or this deposit slip.

Check Amount \$ _____

Year of Contribution:

2017

2016

Rollover

Make checks payable to E*TRADE Securities LLC.
Mail deposits to:

E*TRADE Securities LLC
PO Box 484
Jersey City, NJ 07303-0484

020720170001 333392972704





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E*TRADE Securities

Investment Account

TRADE CONFIRMATION

Account Number: XXXX-7270

RE: CLAIM NO. 18946

TRADE DATE	SETL DATE	MKT / CPT	SYMBOL / CUSIP	BUY / SELL	QUANTITY	PRICE	ACCT TYPE	
02/07/17	02/10/17	6 1	812350-AE-6	BUY	5,000	\$94.00	Cash	PRINCIPAL \$4,700.00
			SEARS HLDGS CORP SR SECD 6.625%18					INTEREST \$105.82
DUE 10/15/2018		06.625%						COMMISSION \$10.00
INTEREST DATES APR, OCT 15								NET AMOUNT \$4,815.82

10/12/10 DATED DATE
UNSOLOITED
MOODY RATG CAA2 S&P RATG B
YIELD 10.465 % TO MATURITY

02/07/17	02/10/17	6 7	018772-AS-2	BUY	5,000	\$86.75	Cash	PRINCIPAL \$4,337.50
			ALLIANCE ONE INTL INC SR NT 9.875%21					INTEREST \$34.29
DUE 07/15/2021		09.875%						NET AMOUNT \$4,371.79

INTEREST DATES JAN, JUL 15
12/20/13 DATED DATE
08/01/13 INT. FROM DATE
UNSOLOITED
MOODY RATG CAA2 S&P RATG CCC
YIELD 13.981 % TO MATURITY
YIELD 59.607 % TO CALL
CALLABLE 07/15/17 AT 104.938

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Traditional IRA -7270	▼	Net Account Value \$271,657.65	Total Unrealized Gain \$44,241.83 (20.32%)	Day's Gain Unrealized \$176.80 (0.07%)	▼ Show less
		Cash Purchasing Power ⓘ \$10,352.53	Contributions made for 2021 \$0.00		

All Positions [▼](#) [Filters](#) [Edit Lots](#) [Reset Sort](#) Wash sale adjustment [Customize](#)

» Symbol ⓘ	Actions	Last Price \$	Change \$	Change %	Qty #	Price Paid \$	Day's Gain \$	Total Gain \$	Total Gain %	Value \$
> 12509J208 ⓘ	Trade ▼	Bell □	0.00	0.00	0.00%	3,274	2.4916	0.00	-8,157.40	-100.00% 0.00
▼ SEARS HOLDING... ⓘ 6.62% 10/15/2018	Trade ▼	Bell □	2.00	--	--	5,000	94.00	0.00*	-4,610.00	-97.88% 100.00
02/07/2017	Sell	2.00	--	--	5,000	94.00	0.00	-4,610.00	-97.88% 100.00	
> AAPL ⓘ Flag	Trade ▼	Bell □	150.98	2.02	1.36%	404.05858	63.2143	816.20	35,462.47	138.84% 61,004.76
> AAPL ⓘ Flag Dec 03 '21 \$160 Call	Trade ▼	Bell □	0.81	0.18	28.57%	-2	0.64	-36.00	-35.03	-27.15% -162.00
> DG ⓘ	Trade ▼	Bell □	221.15	0.68	0.31%	101.70983	136.6505	69.16	8,589.48	61.78% 22,493.13
> EMLC ⓘ Flag	Trade ▼	Bell □	29.2199	0.0099	0.03%	554.30444	31.4491	5.49	-1,235.65	-7.09% 16,196.72
> FLO ⓘ Flag	Trade ▼	Bell □	24.96	0.03	0.12%	1,026.60074	22.1171	30.80	2,918.53	12.85% 25,623.95
> GLD ⓘ	Trade ▼	Bell □	167.1178	-0.4022	-0.24%	100	170.6567	-40.22	-353.89	-2.07% 16,711.78
> IVV ⓘ	Trade ▼	Bell □	463.3322	1.3922	0.30%	101.90325	356.4794	141.87	10,888.64	29.97% 47,215.06
> IVV ⓘ Nov 19 '21 \$460 Call	Trade ▼	Bell □	7.00	0.90	14.40%	-1	1.80	-90.00	-535.52	-296.65% -715.00
> JPS ⓘ	Trade ▼	Bell □	9.93	-0.01	-0.10%	1,418.36864	8.9249	-14.18	1,425.59	11.26% 14,084.40
> TWO ⓘ Flag	Trade ▼	Bell □	6.41	-0.10	-1.54%	2,867.42269	10.4196	-286.74	-11,497.13	-38.48% 18,380.18



E*TRADE Securities

Investment Account

TRADE CONFIRMATION

Account Number: XXXX-6075

Account Name:

RANDAL G ASKEY

RE: CLAIM NO. 19041

IRA R/O ETRADE CUSTODIAN

E*TRADE Securities LLC

PO Box 484

Jersey City, NJ 07303-0484

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TRADE DATE	SETL DATE	MKT / CPT	SYMBOL / CUSIP	BUY / SELL	QUANTITY	PRICE	ACCT TYPE	
02/07/17	02/10/17	6 1	UAA	BUY	100	\$20.50	Cash	PRINCIPAL \$2,050.00
								COMMISSION \$9.99
								NET AMOUNT \$2,059.99
02/07/17	02/10/17	6 1	812350-AE-6	BUY	5,000	\$94.00	Cash	PRINCIPAL \$4,700.00
			SEARS HLDGS CORP SR SECD 6.625%18					INTEREST \$105.82
			DUE 10/15/2018 06.625%					COMMISSION \$10.00
			INTEREST DATES APR, OCT 15					NET AMOUNT \$4,815.82
			10/12/10 DATED DATE					
			UNSOLOITED					
			MOODY RATG CAA2 S&P RATG B					
			YIELD 10.465 % TO MATURITY					
02/07/17	02/10/17	6 7	018772-AS-2	BUY	5,000	\$86.765	Cash	PRINCIPAL \$4,338.25
			ALLIANCE ONE INTL INC SR NT 9.875%21					INTEREST \$34.29
			DUE 07/15/2021 09.875%					NET AMOUNT \$4,372.54
			INTEREST DATES JAN, JUL 15					
			12/20/13 DATED DATE					
			08/01/13 INT. FROM DATE					
			UNSOLOITED					
			MOODY RATG CAA2 S&P RATG CCC					
			YIELD 13.976 % TO MATURITY					
			YIELD 59.557 % TO CALL					
			CALLABLE 07/15/17 AT 104.938					

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RANDAL G ASKEY
IRA R/O ETRADE CUSTODIAN
15826 SWEETROSE PL
HOUSTON TX 77095-7128

▲ DETACH HERE

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Acct: XXXX-6075

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Check Amount \$ _____

Year of Contribution:

_____ 2017

_____ 2016

_____ Rollover

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Mail deposits to:

E*TRADE Securities LLC
PO Box 484
Jersey City, NJ 07303-0484

020720170001 333678960753

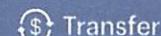
DOW 36,040.3 ▲ 126.46 (0.35%) NASDAQ 15,605.9 ▲ 9.99 (0.06%) S&P 500 4,627.25 ▲ 13.58 (0.29%) as of Q1:36 PM ET

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Positions	Performance & Value	Margin	Gains & Losses	Allocation & Risk	Estimated Income
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Transfer money

IRA -6075	Net Account Value \$293,749.84	Total Unrealized Gain \$33,080.61 (16.84%)	Day's Gain Unrealized -\$573.38 (-0.26%)	▼ Show less
	Cash Purchasing Power ⓘ \$39,805.10	Contributions made for 2021 \$0.00		

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FEDERAL BANKRUPTCY COURT
U.S. DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK
12/14/2021

Attn: Honorable Robert D. Drain

United States Bankruptcy Court for the Southern District of New York
300 Quarropas Street
White Plains, NY 10601

Attn: Ray C Shrock, Esq., Jacqueline Marcus, Esq., Garret A. Fail, Esq., & Sunny Singh, Esq.

Weil, Gotshal, & Manges LLP

767 Fifth Ave.

New York, NY 10153

Attn: Philip C. Dublin, Esq., Ira Dizengoff, Esq., Sara Lynn Brauner, Esq.

Akin Gump Stauss Hauer & Feld LLP

One Bryant Park

New York, NY 10036